ATFS Database Basics



This powerpoint is available on leader's only

GROWING STEWARDSHIP FROM THE ROOTS

Agenda

- Accessing Database website
- Privacy/non-disclosure agreement
- Views & Levels of Access
- How to:
 - Reinspections
 - Initial inspections
 - Updating inspection records
 - Do it yourself at <u>https://stage-aff.jws.com/atfs</u>



American Tree Farm System®: Certification and Inspection Tracking System - Moz	illa Firefox	
File <u>Vi</u> ew History <u>B</u> ookmarks <u>T</u> ools <u>H</u> elp		
Tree Farm System®: Certification +		
A https://www.atfsdatabase.org/atfs/login.jsp	😭 ⊽ 🤁 🛛 🔀 ד Google	
Mozilla Firefox and		
Chrome are the		
optimized browsers,		
also works well on		
American Tree Farm System		
Certification and Ins Tracking System	pection	
Tracking System		
Username: arinspectors		
Password:		
Forgot your password?		
SUBMIT		
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About this site: This website (ATFS Database) is owned and operat	ed by the American	
Forest Foundation (AFF). The ATFS Database is intended to provide u those individuals (users) managing records of the American Tree Far		
in their respective state(s). AFF is committed to ensuring the privacy Farmers) participating in ATFS and will take every precaution to prot	of persons (Tree	\sim
information, both online and offline. Users of the ATFS Database must protect Tree Farmer information.		
FOREST	merican Tree Farm American Forest Foundation	
For more information, visit the <u>American Forest Foundation</u> or the <u>Ar</u> <u>System®</u> .	merican tree Farm American Porest Poundation	
GROWIN		

Privacy Statement

Privacy Stat	ement				
	American Tree Farm System® Database www.atfsdatabase.org Nondisclosure Agreement				
intended to System® (A participating	e (ATFS Database) is owned and operated by the American Forest Foundation (AFF). The ATFS Database is provide useful information to those individuals (users) managing records of the American Tree Farm ATFS) in their respective state(s). AFF is committed to ensuring the privacy of persons (Tree Farmers) in ATFS and will take every precaution to protect Tree Farmer information, both online and offline. Users Database must exercise caution to protect Tree Farmer information.				
Therefore, U	Jser agrees that:				
directly a 2) User will approval.	not share any information contained in the ATFS Database with third party organizations or businesses not affiliated with ATFS without National Director approval. not sell any information contained in the ATFS Database under any circumstance without National Director use Tree Farmer mailing lists only for the purpose of communication between ATFS and Tree Farmers.				
	not disclose his/her specific login or password to another party. Those Users with authority to permit other ccess to the ATFS Database will exercise caution and use proper judgment in doing so.				
AFF may mo	nitor User actions. Access to the ATFS Database may be revoked by AFF at any time.				
This Nondiso at such time	closure Agreement may be modified in the future. You will be directed to the new Nondisclosure Agreement e.				
	Questions should be directed to: American Forest Foundation Manager, ATFS Database				
Confidentiality of Tree Farmer data is very important. Be respectful, diligent, and only	2000 M Street, NW; Suite 550 Washington, DC 20036 operations@treefarmsystem.org				

FROM THE ROOTS

use the data as it relates to the Tree Farm program. If you are unsure, just ask!

Views and Levels of Access



GROWING STEWARDSHIP FROM THE ROOTS

Inspectors can see and individuals, inspections training	-	approve inspec	also assign and tions, and have ss to Reports		have all previous access orting capabilities
LOG OUT HOME	Welcom	Privacy Statement		Tree Farm Reports 🔹 🔻	
	weicon	User Manual (pdf)	Turining	State Program	With the new 2015-2020 Standa Inspectors who have been traine
Privacy Statement		User Profile 🛛 🔻	Training D	Other	2014) may do the online refreshe
User Manual (pdf)	Version 1.0	Update My Profile	Version 1.0.5.21	Optional 6 Year	in-person training workshop or th
User Profile 🛛 🔻	0.313062.514	Change My Password	Welcome, District C	Reinspections	*Inspectors who have been train
Update My Profile		Search/Create ▼ Records		Required Inspections	be held in 2016. The date of that
Change My Password	Welcome, I	Individual	You are registered as	Priority Inspections	
Search/Create ▼	You are rec	Inspector	What's New!	Assigned Inspections	
Records		Tree Farm Properties		Tree Farmer Reports 🔻	Eor general questions on using oblems with the A
Individual	NEW!	Inspections V	If you haven't alread		
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· · · · · · · · · · · · · · · · · · ·	Required S Inspectors	View/Edit/Submit	more information an their log-in informati	Administrative V Reports	
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View/Edit/Submit Inspections	Add Tree I viewed indi	Print/Create Inspection Forms	Please note that you		
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Print/Create Inspection Forms	Records". E	2015 Standards	nt armers in	Duplicate Tree Farms	
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Standards		State Program		Except Decerts	
Writable Blank 004	COMING 5	Other	Inspector Refresh	Tree Farm	
Form - 2010 Standards	Launching inspections	Optional 6 Year Reinspections	With the new 2015- Inspectors who have	Owners/Contacts	
Training 🛛 🔻	inspectors	Required Inspections	· · · · · ·	-	
Take On-Line Training	inspection)	Priority Inspections	person training work	Group Reports	
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		Training V		Tree Farmers	
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A	To report		For general questi To report problem	Take On-Line Training	
THE REPORT OF TH		Λ		Take On-Line Training	

How To:

Do it yourself now at

https://stage-aff.jws.com/atfs

First Name	Last Name	Access Level	userID	Password
District	Captain	Area Chair	dcaptain	4demo
Any	Forester	Inspector	aforester	4demo
		State		
Admin	Access	Administrator	ATFSadmin	4demo



User Guide Always Available



American Forest Foundation

American Tree Farm System[®] Certification and Inspection Tracking System User Guide

Signing into ATFS

The webpage where the ATFS database is housed is www.atfsdatabase.org. In order to use this page you must have your own username and password. Do NOT use someone else's login information.

- If you need an account, please reach out to an ATFS national staff member.
- If you know that you have an account, but cannot remember you password, you can click "Forgot your password?" This will display your hint question and you must answer your hint question correctly to get a new password.
- If you cannot remember the answer to your hint, get in touch with your state committee or an ATFS staff member.



Leader's Only Also Available



Home :: ATFS Technology Helpdesk

ATFS Technology Helpdesk

This information is for www.atfsdatabase.org

What are you looking for?

- Database FAQ
- <u>Updated Database User Manual</u>
- Database Training Powerpoints
- Database Clean-up Help
- App Help
- How to Upload 004 PDF
- <u>Tips and Tricks</u>
- Webinars
- Database Updates Blog Archive

UPDATED USER MANUAL

The user manual was updated to reflect improved functionality of the database and improved instructions. With more visuals and step by step instructions this can answer most database questions.

Download the ATFS Database user manual here.[PDF]

Alternatively, database tutorial powerpoints are available here.

DATABASE TRAINING POWERPOINTS

Feel free to download the <u>database training powerpoints</u> used during NLC trainings. These powerpoints include step by step instructions for the most common database activities and the latest information of recent changes to the database.

Database Basics [PDF] Focuses on the main actions done in the database

Entering Inspections Made Easy [PDF] Learn the different methods to enter inspections

DATABASE CLEAN UP

Sometimes the database get a bit messy and requires a massive clean up. If you state committee is embarking on this task

 F^{3} F^{3

- ATFS Technology HelpDesk
 - Tutorials
 - FAQ
 - Webinars
 - Shareable docs
- Continuously updated

Completing a Reinspection Overview

- 1. Assign inspection
- Inspector submits inspection to you or directly into the database
- 3. Approve inspection
- 4. Done!





3 results found: Inspection Tree Inspection County Acres Inspector Status Version Editable? Farm Owner Status Opt Pri NS Date Bobby Cross 167 Certified 2018 2013 11/29/2012 Oaks, Approved 0310 Yes AR-8010 Johnson David AR-Bobby Cross 167 Certified 2018 2013 08/13/2008 Oaks, Approved 0104 No 8010 David Johnson Certified 2018 ۲ AR-Bobby Cross 167 2013 08/02/2002 Knight, Approved 0699 No 8010 Johnson Jim ASSIGN INSP. CREATE PDF VIEW NEXT Click to download Inspection Forms in PDF Format for Assigned inspections only (only edit using Adobe Reader) To assign inspections, select an inspector from the list below: Inspector: ocated in a Oaks, David D Choose inspector from Dropdown Form 2015 Standards Form - 0115 Version: Date Due: 02/22/2019 . ASSIGN Can set a due date for inspector Don't forget to hit assign! AMI ORE

GROWING STEWARDSHIP FROM THE ROOTS

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Blank 004 Form - 2010 Standards	Status: Last Inspe	ction:	Certified 11/29/2012		next bu	uttons only!
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Training 🕨 🕨	Tree Farm	Туре:	State Progra	m - Certification		
A	Location Location:	Information: Section			Lando	an edit the owner and operty
American Forest Foundation	Primary (Name: Organizati		Bobby John	nson (<u>Edit</u>)	inform wit	ation form hin the
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FAMILY	Absentee Owns Mult	Owner? iple Tree Farms	No ? No			ls to edit
The second se						

Inspection Details 0115:



View/Edit/Submit Insp	ections			
1. Search 2. Tree Farm & Owner	Info 3. Inspection Details	4. Standards Checklist	5. Authorization	6. Review
Standards Check	list:			
CANCEL SAVE YES TO	ALL		ВАСК	NEXT
 * = Required question + = Follow up question (required) 	ed if parent question's ans	wer is Yes)		
STANDARD 1. COMMITMENT	TO PRACTICING SUSTAINA	BLE FORESTRY (MANAG	EMENT PLAN)	
PM 1.1 Landowner has and im size of the forest and the scale	complete the star	ndards	vith the \bigcirc Yes	s ○No *
Location of management plan,	checklist with as mu as available			*
	Inspection that le	ad to		
	decertification or pi			1
Indicator	do not need to fi	ll this		
1.1.1. Management plan is ac remains appropriate for the lar resources and sustainable fores	checklist. Click next to pro-		ctives, OYes out natural	s ○ No *
1.1.2.(a) Management plan de management activities aimed a for activity implementation and resources.	escribes current forest condition t achieving landowner's object	ns, landowner's objectives; ives, documents a feasible	strategy	s ○ No *
1.1.2.(b) Management plan defined to the set of the	per production, threatened and			s ○ No *
1.1.2.(c) Where present and a related to the following elemen biomass, and/or carbon.				s ○ No *
1.1.3 The landowner should m objectives as stated in manage				s 🔾 No 🗶

FAMI



View/Edit/Submit Inspectio	ons			
1. Search 2. Tree Farm & Owner Info	3. Ins	5. Authorization 6. F	Review	
Authorization:	Sign and date the inspection, click next to review what you've entered.			
CANCEL SAVE		BACK NE>	кт	
* = Required Field				
Authorization				
Landowner:	MM/DD/YYYY			
Bobby Johnson	9/9/2015	🗹 Landowner legal signa	ture conf	irmation
*Qualified ATFS Inspector:		*Recommendation:		
Oaks, David	9/9/2015	 Certification/Recognition 	Dionoor	Decertifica
			Ploneer	Decertifica
Regional Approval:		Recommendation:		
		O Certification/Recognition	O Pioneer	 Decertifica
State Approval:		Recommendation:		
State admin	9/9/2015	•	0	0
If you are the state approval you would enter your r		Certification/Recognition	Pioneer	Decertifica



Inspecting Forester: Reinspection: Pioneer Field Inspection Date: Interview Type: Field Owns Multiple Tree Farms: No

David D Oaks 09/09/2015

submit as approved.

And you're done!

Notes

Performance Measure/Indicator

STANDARD 1. COMMITMENT TO PRACTICING SUSTAINABLE FORESTRY (MANAGEMENT PLAN)

PM 1.1 Landowner has and implements a written forest management plan consistent with the size of the forest and the scale and intensity of the forest activities.

Location of management plan, maps and other related documents?

Indicator

1.1.1. Management plan is active, adaptive and embodies the landowner's current objectives, remains appropriate for the land certified and reflects the current state of knowledge about natural resources and

American Tree Farm System®

Certification and Inspection Tracking System

HOME LOG OUT

View/Edit/Submit Inspections

Privacy Statement

User Manual (pdf)

User Profile

Search/Create Records

Inspections

Assign Inspector

View/Edit/Submit Inspections

Print/Create Inspection Forms

Blank 004 Form - 2010 Standards

Writable Blank 004 Form - 2010 Standards

Training





1. Search 2. Tree Farm & Owner Info 3. Inspection Details 4. Standards Checklist 5. Authorization 6. Review Email Request for Approval: * = Required Field State Administrator or Approver Selection *State Admin or Approver: Jennifer Lambert (State Admin) SUBMIT The database will prompt you to submit the inspection to the state administrator. An email notifying the approver will automatically be generated. If you are the administrator you will have the option to approve the inspection on this

page

American Tree Farm System®

Certification and Inspection Tracking System

LOG OUT HC

Success

Privacy Statement User Manual (ndf)

and the second second	- X -
User Profile	

Search/Create Records

Inspections

Assign Inspector

View/Edit/Submit Inspections

Print/Create Inspection Forms

Blank 004 Form - 2010 Standards

Writable Blank 004 Form - 2010 Standards

Training



American Forest Foundation



& Owner Info 3. Inspection Details 4. Standards Checklist 5. Authorization 6. Review

The inspection, along with any changes made, was successfully submitted for approval.

OK

Success! You have submitted an inspection. Give yourself a pat on the back. Thank you for using the ATFS Database.

But is there an easier way? Yes!

Entering Inspections, 2 ways

- The old fashioned way, we just saw
- PDF uploader method
 - Inspector or admin emails the PDF form to inspectors@forestfoundation.org with subject upload004
- Inspectors can do both of these methods on their own
- More details available at Leader's Only



Entering a New Tree Farm

- 1. Create new landowner(s)
- 2. Create new Tree Farm
- 3. Tie the landowner to the tree farm
- 4. Assign inspection
- 5. Enter inspection
- 6. Approve inspection
- 7. Done!

Note: Inspectors cannot create new Tree Farms so they will need district chair or admin's help!



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Select to view the record	Bob	by Johnson	Daingerfiel	d	тх	83952	Yes	No	No	<u>TX-77</u>
	Вор	by R Johnson	Santa Fe		тх	0	No	No	No	75
American Fore										
	VIEW	V EXP	ORT CSV	EMAI		PDATE				REATE NEW

Name/Organizatio		
Member ID:	63723	
Prefix:	Mr.	
+First Name:	Bobby	Fill in all the details.
Middle Initial:		Database will let you
+Last Name:	Johnson	know if something is
Suffix:		missing.
Nickname	Bobby	
*Type:	Person	
*Preferred Contact Method:	Any Contact	
++Organization:		
	nd "Last Name" required for a Person. " name required for an Organization.	
Status		
D	eceased:	
Contact Information	Status: Valid 🔻	
Primary Address		
No Mail:		
*Type:	Home 🔻	Catting amail when
*Address Line 1:	581 County Road 333	Getting email wher possible is importan
Address Line 2:		
Address Line 3:		-

Other

How did landowner learn about ATFS?:

- My Inspector
- Currently a Tree Farmer
- ATFS Sign
- Referred by Tree Farmer
- Website
- Brochure
- Landowners Assn
- Magazine
- Forestry Association
- Field Day/Education Event

Conservation Organizations:

State Forestry Assn
 State Landowner Assn
 County/Local Forestry Assn
 Ducks Unlimited
 Nat Wild Turkey Fed
 QDMA
 Other

This info comes from the 004 inspection form

CANCEL

CREATE

		Searching free	Fairins	
1	Privacy Statement			
A.M.	No Harassment Policy	Search Tree	- Farms:	
	Verify Certifications	Searchine		_
	User Guide (pdf)	Tree Farm State:	All States	,
	User Profile 🔹 🕨 🕨	Tree Farm Number:		
の方の	Administrative Access	Tree Farm County:	All counties	To select Mac: Ap
	User			PC: Ctrl-
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	Individual	Owner First Name.		
	Facilitator	Owner Organization:		
	Inspector	Member ID:		
	Tree Farm Properties			
1	Inspections •	Owner State:	All States	
1	Tree Farm Reports 🔷 🕨	Owner County:	All counties	. т м
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	Member ID:	63723						
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	Name	City	State	ID	Owner?	Inspector?	Facilitator?	Designate a
	Bobby Johnson	Cherry Valley	AR	63723	Yes	No	No	Primary
Tie the property to	ADD TO OWNER	RS ADD TO CO	NTACTS					Owner and Contact for all
the owners								properties
you just created in	Manage Owners of	the Tree Farm						
prev. step	Name	City		State	ID	Absentee	Primag	
previ step	Bobby Johnson	Cherry Va	lley	AR	63723		۲	
	DELETE							
	Manage Contacts o	of the Tree Farm						
FOREST	Name	City			State	ID	Primar	
GROWING S	Bobby Johnson	Chei						

DELETE

Creating New Tree Farm Record

* = Required fields



Scroll c All of	grams Property	Is Enrolled In	
comes the 004		Conservation Easement	
		Forest Tax Law / Tax Abatement	
		State Forest Stewardship Program	
<u>S</u>		Cost Share Federal	
		Cost Share Federal	
		Cost Share State	
		Cost Share Local	
		Other	

Manage Tree Farm Locations

	Acres	County Name	Location	IsPrimaryLocation
0	127.0	Cross	Section	Yes
DEI	ETE U	PDATE	To enter the location and acreage information	CREATE NEW

American Tree Farm System®: Certification and Inspection Tracking System - Internet Explorer 🔮

https://www.atfsdatabase.org/atfs/IndTreeFarm.action#view

Viewing to Confirm Record Update

Tree Farm AR-8010

Tree Farm Information:

State:	Arkansas
Ownership Type:	Non-Industrial Private
Status:	Certified
Initial Certification Date:	08/02/2002
Last Inspection:	
Required Sample Year(s):	
Acres:	127.0
Tree Farm Type:	State Program

Location Information:

County: Cross Location: Section Acres: 127.0 Primary: Yes

Primary Owner:

Name:	Bobby Johnson
Organization:	
ID:	63723
State:	Arkansas
Absentee Owner?	No
Owns Multiple Tree Farms?	No

Primary Contact

The primary contact is the same as the owner.



CANCEL BACK





And now repeat the steps for a re-inspection.

Can email inspection at this point.

Questions?

GROWING STEWARDSHIP FROM THE ROOTS

Updating Inspector's Training



GROWING STEWARDSHIP FROM THE ROOTS

Updating Inspector Trainings

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No Harassment Policy	Search Rec	order						
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Search/Create ▼ Records	Member ID:	147602					update and or's training,	first
Individual	City:					search f	or the inspe	ctor
Inspector	State:	All States			•			
Tree Farm Properties	County:	All			 To select 	multiple counties		
Inspections	County.	All counties			Mac: App PC: Ctrl+	le+Click		
Tree Farm Reports 🔹 🕨								
Tree Farmer Reports 🕨					*			
Administrative Reports				SEARCH	1			
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Training >	One result found:							
Δ	Name	City	State	Member ID	Owner?	Inspector?	Facilitator?	Tree Farms
A	Any Forester	Washington	DC	147602	No	Active	No	
Can export search res again			EMAIL	J				ATE / UPDATI

User account information for Any Forester

*Username:	aforester	(You can also reset inspector
*Password:	••••		passwords here!
*Retype Password:	••••		
*Password Hint:	4demo		
*Hint Answer:	4demo		

Inspector Information

*State(s):	Delaware	^	To select multiple states Mac: Apple+Click PC: Ctrl+Click
		Ŧ	

If your inspector has counties that they prefer to work in, retrieve the counties with the "Get Counties" button and select them below. This will prioritize this inspector for those counties.

State - County(s): If the inspector has preferred counties to work in, that can be specified	DE - Kent DE - New Castle DE - Sussex	•	To select multiple counties Mac: Apple+Click PC: Ctrl+Click GET COUNTIES
here	Update Contact Information		If you train forestry students who want to become an inspector upon
Student:			graduation, they can be entered in
Graduation Date:			advance

Inspector Training

If you wish to delete this inspector, please get in touch with National staff. If you just want to mark this person as inactive, simply check the Inactive box below.

Inspector Training Completed:

	Training Type	Course Name	Training Date	Facilitator
	Classroom	Inspector Training	11/21/2002	
	Classroom	Inspector Training	07/24/2007	
	On-Line	Inspector Refresher	05/19/2010	
	On-Line	Inspector Refresher	04/06/2015	
D	There must b	e at least one training record present for	r an inspector	

NEW Identify the facilitator of the training

OR

Classroom	•	*Training Date:		MM/DD/YYYY	Add classroom and applications I
	Select Name	1		MM/DD/TTTT	
Facilitator: Filter	Select Name		•		ADD
	t the facilitator list by last nam	of this classroom training. (Jse the filter drop do	wn to shorten the	
Add Training Applicat	tion:	*Activity Date:			
		*Activity Date:			
Training Application:					
Training Application: Participated in an Assess	ment 🔻			MM/DD/YYYY	ADD
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Participated in an Assess	04/06/201	5		MM/DD/YYYY	ADD

Archive Reason: Select...

Questions?

